



## Sample Bequest Wording

### **Specific, unrestricted:**

"I \_\_\_\_ (name) give (\$\_\_\_\_) of my estate to United Way of Kingston, Frontenac, Lennox & Addington, to be held and administered as a long term endowment in accordance with such organization's practices and policies applicable to endowments

### **Specific, restricted:**

"I \_\_\_\_ (name) give (\$\_\_\_\_) of my estate to United Way of Kingston, Frontenac, Lennox & Addington, to be held and administered as a long term endowment in accordance with such organization's practices and policies applicable to endowments, to be used for the following purpose(s) \_\_\_\_\_. If United Way of Kingston, Frontenac, Lennox & Addington is unable to apply all or part of these funds for the specific purpose(s) stated herein, the balance of this bequest not so extended may be used for any purpose approved by the Board of Directors of United Way of Kingston, Frontenac, Lennox & Addington.

### **General % unrestricted:**

"I \_\_\_\_ (name) give (\_\_\_\_%) of my estate to United Way of Kingston, Frontenac, Lennox & Addington, to be held and administered as a long term endowment in accordance with such organization's practices and policies applicable to endowments

### **General %, restricted:**

"I \_\_\_\_ (name) give (\_\_\_\_%) of my estate to United Way of Kingston, Frontenac, Lennox & Addington, to be held and administered as a long term endowment in accordance with such organization's practices and policies applicable to endowments, to be used for the following purpose(s) \_\_\_\_\_. If United Way of Kingston, Frontenac, Lennox & Addington is unable to apply all or part of these funds for the specific purpose(s) stated herein, the balance of this bequest not so extended may be used for any purpose approved by the Board of Directors of United Way of Kingston, Frontenac, Lennox & Addington.

**Residual contingent trust:**

Upon the death of the survivor of my (wife, husband, partner, etc.) \_\_\_\_\_ and my (son, daughter, etc.) \_\_\_\_\_, I direct my trustee to transfer and deliver the balance of the residue of my Estate, including any undistributed income to United Way of Kingston, Frontenac, Lennox & Addington to be held and administered as a long term endowment in accordance with such organization's practices and policies applicable to endowments,

**Legal Name:** United Way of Kingston, Frontenac, Lennox & Addington

**Charitable Registration Number:** 1259 78270 RR0001